TSX & NYSE: **ARIS**

August 2026

An Established Gold Producer in South America

$ denotes U.S. dollars

Aris Mining operates two underground mines in Colombia — Segovia and Marmato — and is advancing two long-life development projects: Toroparu in Guyana and Soto Norte in Colombia. Through the successful execution of our buy-and-build strategy, we have assembled a portfolio that combines: i) current production and cash flow generation; ii) significant near-term growth to ~500 koz per year of gold production through the expansion of Segovia and Marmato; and iii) meaningful longer-term growth from the development of Toroparu and Soto Norte, with the potential to add a further 500 koz per year of gold production[1].

Founded in 2022, Aris Mining has scaled to a point where our focus has now shifted from 'buy-and-build' to 'building'. With 100% ownership of Segovia, Marmato, Toroparu, and Soto Norte, Aris Mining is positioned to build a large, diversified gold producer. Fewer than 15 gold mining companies worldwide produce more than one million ounces of gold annually. Aris Mining has the asset base, development pipeline, balance sheet, cash flow, and experienced team required to join that group and successfully deliver on this next phase of growth[1].

SCALE & GROWTH

257koz
2025 PRODUCTION

300 - 350koz
2026 GUIDANCE

9.3Moz
P&P GOLD RESERVES[2]
at 5.1 g/t

21.9Moz
M&I GOLD RESOURCES[2]
at 2.9 g/t

FINANCIAL STRENGTH (US$)

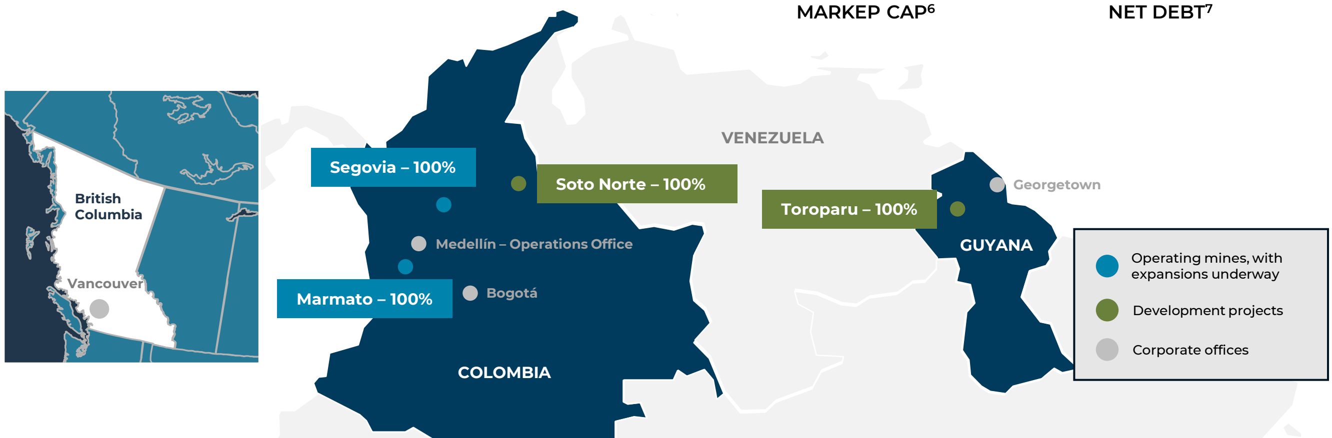
$426M
CASH ON HAND[3]

$690M
EBITDA
(LTM ADJUSTED)[4,5]

CAPITAL MARKETS METRICS (US$)

$3.7B
MARKEP CAP[6]

$44M
NET DEBT[7]



SEGOVIA

M&I RESOURCES[2]
3.6Moz **15.3g/t**

2026 GUIDANCE	STEADY STATE
265-300koz	**300koz**

- Second mill commissioned in June 2025
- Throughput capacity: 3,000 tpd

Steady state expected in 2027

MARMATO

M&I RESOURCES[2]
6.0Moz **3.0g/t**

2026 GUIDANCE	STEADY STATE
35-50koz	**200koz[8]**

- Construction of CIP plant underway
- First gold pour expected in Q4 2026

Staged, progressive ramp-up during 2027

TOROPARU PROJECT[1]

M&I RESOURCES[2]
5.3Moz **1.3g/t**

PRODUCTION POTENTIAL
5.0Moz (LOM) **235koz** (Annual average)

- PEA completed in Oct 2025
- PFS underway, expected completion in Q4 2026

Targeting construction readiness following PFS completion

SOTO NORTE PROJECT

M&I RESOURCES[2]
7.0Moz **5.6g/t**

PRODUCTION POTENTIAL
4.3Moz (LOM) **263koz** (Years 2 to 10)

- PFS completed in Sept 2025
- Finalizing environmental studies for ESIA submission

Submission of ESIA for regulatory review as the next major milestone

1. Includes potential production estimates from Toroparu, which is based on a preliminary economic assessment effective October 21, 2025, which contemplates a 7.0 Mtpa operation over a 21.3-year mine life with average annual gold production of approximately 235 koz at a base case gold price of US$3,000/oz. The preliminary economic assessment is preliminary in nature and includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability. There can be no assurance that the projected production will be achieved. In the case of Soto Norte and Toroparu, such production also remains subject to obtaining all necessary permits and to formal construction decisions by the Company
2. Visit aris-mining.com/operation/reserves-and-resources/ for details of technical disclosures and full disclosure of Mineral Reserve and Mineral Resource estimates
3. As of June 30, 2026
4. Trailing 12-months as of June 30, 2026
5. Adjusted EBITDA is a non-GAAP measure, refer to the MD&As for the periods ended June 30, 2026, March 31, 2026, December 31, 2025 and September 30, 2025 for a reconciliation of adjusted EBITDA
6. Market capitalization as of August 14, 2026
7. Net debt is calculated as outstanding principal for the Senior Notes and the Gold-linked Notes as at August1, 2026, less cash balance of $426M
8. Estimated life of mine average gold production. See the pre-feasibility study on the Marmato Expansion Project with an effective date of June 30, 2022

ARIS MINING

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www.aris-mining.com
info@aris-mining.com

Clear, well sequenced organic pathway to one million ounces per year[1]

Mine / Project	Targeted Annual Gold Production	2026 Catalysts
SEGOVIA	**~300 koz**	Production ramp-up underway following completion of the second mill. Increasing underground mining capacity supports 2026 guidance of 265–300 koz and the targeted steady-state production rate.
MARMATO	**~200 koz**	Mine access is complete, mechanical installation of mills is underway, and first gold on schedule for Q4 2026.
	Segovia & Marmato:	***On track to double gold production to ~500 koz/year***
TOROPARU	**235 koz**	The PFS remains on schedule for Q4 2026, supporting a construction decision in early 2027.
SOTO NORTE	**263 koz**	PFS completed in 2025. Environmental studies for the license application are nearing completion.
	Longer-term Growth from Development Projects:	***Potentially unlocking ~500 koz/year of additional gold production[1]***

BOARD OF DIRECTORS

Neil Woodyer – *Chair & CEO*
David Garofalo – *Lead Independent Director*
Germán Arce Zapata
Brigitte Baptiste
Daniela Cambone
Mónica de Greiff
Gonzalo Hernández Jiménez
Attie Roux

MANAGEMENT

Corporate

Neil Woodyer – *Chair & CEO*
Doug Bowlby – *President*
Cameron Paterson – *Chief Financial Officer*
Oliver Dachsel – *SVP, Capital Markets*
Ashley Baker – *Chief Legal Officer*
Dustin VanDoorselaere – *SVP, Operations*
Corné Lourens – *SVP, Projects*
Pamela De Mark – *SVP, Geology and Exploration*
Graham Parsons – *SVP, Technical Services*

Colombia

Alejandro Jimenez – *Country Manager*
Tomas Lopez – *SVP, Administration*
Giovanna Romero – *SVP, Corporate Affairs & Sustainability*
Yanneth Mantilla – *SVP, Strategic Affairs*

Guyana

Adrian Rollke – *Country Manager*
Lello Galassi – *Project Director, Toroparu*

KEY INVESTMENT CONSIDERATIONS

- **High-quality asset base in prolific gold belts, with 100% ownership across four core assets**
- **Clear, well sequenced organic pathway to one million ounces per year**
- **Strong balance sheet and cash flow generation to fund organic growth**
- **Experienced leadership team with a proven execution track record**
- **A responsible and mutually beneficial business model with communities and CMPs**

TOP 15 SHAREHOLDERS

1	VanEck	7.3%
2	Fidelity International	4.7%
3	Vanguard	4.2%
4	North of South	3.5%
5	MM Asset Management	3.3%
6	Connor, Clark & Lunn	3.0%
7	Fidelity Management & Research	2.9%
8	BlackRock	2.5%
9	TT International	2.1%
10	T. Rowe Price	1.9%
11	Arrowstreet	1.8%
12	**Neil Woodyer, Chair & CEO**	**1.7%**
13	American Century	1.6%
14	Baker Steel	1.5%
15	Woodline	1.4%
	Top 15	43.6%
	Total Institutional Investors	**71.3%**

1. Includes potential production estimates from Toroparu, which is based on a preliminary economic assessment effective October 21, 2025, which contemplates a 7.0 Mtpa operation over a 21.3-year mine life with average annual gold production of approximately 235 koz at a base case gold price of US$3,000/oz. The preliminary economic assessment is preliminary in nature and includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability. There can be no assurance that the projected production will be achieved. In the case of Soto Norte and Toroparu, such production also remains subject to obtaining all necessary permits and to formal construction decisions by the Company