



Building a Leading Gold Mining Company in South America

Aris Mining operates two underground mines in Colombia, Segovia & Marmato, and is advancing two long-life development projects: Toroparu in Guyana and Soto Norte in Colombia. Executing our 'buy-and-build' strategy has created a portfolio that combines i) production and cash flow generation, ii) significant near-term growth to more than 500 koz/year of gold production from expanding Segovia and Marmato and iii) meaningful longer-term growth from developing Toroparu and Soto Norte, potentially unlocking 500 koz/year of additional gold production¹.

Founded in 2022, Aris Mining has scaled to a point where our focus is now shifting from 'buy-and-build' to 'building'. With 100% ownership of Segovia, Marmato, Toroparu, and Soto Norte, Aris Mining is positioned to build a large, diversified gold producer. Fewer than 15 gold mining companies worldwide produce more than one million ounces of gold annually — and Aris Mining has the asset base and project development pipeline to join that group; as well as the balance sheet and team to fund and deliver that growth.

\$ denotes U.S. dollars

SCALE & GROWTH

256koz
2025 PRODUCTION

300 - 350koz
2026 GUIDANCE

9.3Moz
P&P GOLD RESERVES²
at 5.1 g/t

21.9Moz
M&I GOLD RESOURCES²
at 2.9 g/t

FINANCIAL STRENGTH

>\$390M
CASH ON HAND³

\$352M
EBITDA
(LTM ADJUSTED)⁵

CAPITAL MARKETS METRICS

\$4.0B
MARKEP CAP⁶

**TSX /
NYSE-A**
DUAL LISTED



SEGOVIA

M&I RESOURCES²

3.6Moz 15.3g/t

2026 GUIDANCE

265-300koz

- Second mill commissioned in June 2025
- Throughput capacity: 3,000 tpd

Ramping up to ~300 koz annual production rate

MARMATO

M&I RESOURCES²

6.0Moz 3.0g/t

2026 GUIDANCE

35-50koz

- Construction of CIP plant underway
- First gold pour expected in Q4 2026

Targeting ~200 koz per year⁷. Ramp-up starting in Q4 2026

TOROPARU PROJECT¹

M&I RESOURCES²

5.3Moz 1.3g/t

PRODUCTION POTENTIAL

5.0Moz 235koz
(LOM) (Annual average)

- PEA completed in Oct 2025
- PFS underway, expected completion in H2 2026

Targeting construction readiness following PFS completion

SOTO NORTE PROJECT

M&I RESOURCES²

7.0Moz 5.6g/t

PRODUCTION POTENTIAL

4.3Moz 263koz
(LOM) (Years 2 to 10)

- PFS completed in Sept 2025
- Finalizing environmental studies

Environmental application planned for Q2 2026

1. Includes potential production from Toroparu, which is based on a preliminary economic assessment and is preliminary in nature. It includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability. There can be no assurance that the projected production will be achieved. Such production also remains subject to obtaining all necessary permits for both Soto Norte and Toroparu.

2. Visit aris-mining.com/operations/reserves-and-resources/ for details of technical disclosures and full disclosure of Mineral Reserves and Mineral Reserves estimates

3. Preliminary, unaudited cash balance as of December 31, 2025

4. Trailing 12-months as of September 30, 2025

5. Adjusted EBITDA is a non-GAAP measure, refer to the MD&A for the periods ended September 30, 2025 and 2024 for a reconciliation of Adjusted EBITDA

6. Market capitalization as of January 20, 2026

7. Marmato Bulk Mining Zone (formerly referred to as Lower Mine) and Narrow Vein Mining Zone (formerly referred to as Upper Mine) estimated life of mine average gold production. See the pre-feasibility study (PFS) on the Marmato Expansion Project with an effective date of June 30, 2022

Diversified, 100% Owned Growth Pipeline to 1 Moz/year¹

Mine / Project	Annual Gold Production Run-rate	2026 Catalysts
SEGOVIA	~300 koz	Continued production ramp-up, targeting gold production of 265 – 300 koz in 2026
MARMATO	~200 koz	First gold pour from the new carbon-in-pulp (CIP) plant expected in Q4, targeting 35 – 50 koz in 2026 Expected to reach design capacity of 5,000 tpd by the end of 2027
Near-term Growth from Producing Assets:		On track to double gold production to >500 koz/year
TOROPARU	235 koz	PFS targeted for completion in H2, positioning the project for a rapid transition into construction readiness
SOTO NORTE	263 koz	Environmental license application scheduled to be submitted in Q2
Longer-term Growth from Development Projects:		Potentially unlocking ~500 koz/year of additional gold production¹

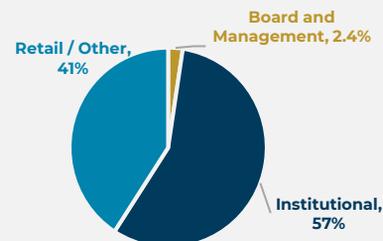
BOARD OF DIRECTORS

Neil Woodyer – *Chair & CEO*
David Garofalo – *Lead Independent Director*
Germán Arce Zapata
Brigitte Baptiste
Daniela Cambone
Mónica de Greiff
Gonzalo Hernández Jiménez
Attie Roux

MANAGEMENT

Neil Woodyer – *Chair & CEO*
Doug Bowlby – *President*
Cameron Paterson – *Chief Financial Officer*
Oliver Dachsel – *SVP, Capital Markets*
Alejandro Jimenez – *Country Manager, Colombia*
Ashley Baker – *Chief Legal Officer*
Corné Lourens – *SVP, Projects*
Dustin VanDoorselaere – *SVP, Operations*

SHAREHOLDER STRUCTURE



Key Investment Considerations



High-quality asset base in prolific gold belts, with 100% ownership across four core assets



Clear, well sequenced organic pathway to one million ounces per year



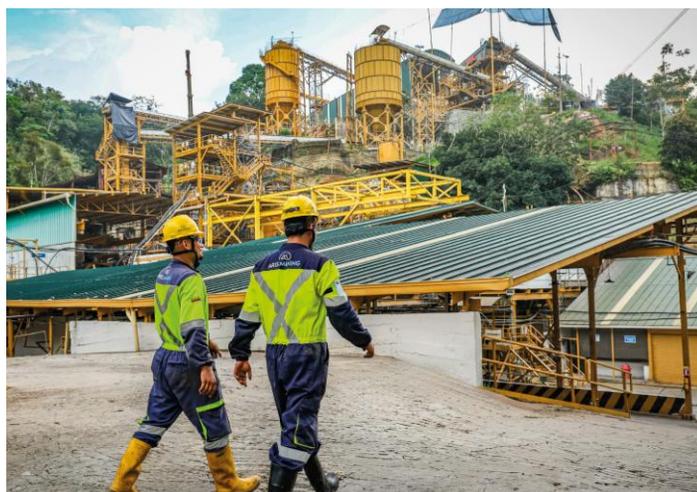
Strong balance sheet and cash flow generation to fund organic growth



Experienced leadership team with a proven execution track record



A responsible and mutually beneficial business model with communities and CMPs



¹ Includes potential production from Toroparu, which is based on a preliminary economic assessment and is preliminary in nature. It includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability. There can be no assurance that the projected production will be achieved. Such production also remains subject to obtaining all necessary permits for both Soto Norte and Toroparu.